

**INVITATION FOR EXPRESSION OF INTEREST FOR
QUADRANT TELEVENTURES LIMITED (UNDER CIRP)
OPERATING IN TELECOMMUNICATION AND BROADBAND
SERVICES IN STATE OF PUNJAB AND ADJOINING AREAS**

A. BACKGROUND OF CORPORATE DEBTOR

Quadrant Televentures Limited (CIN: L00000MH1946PLC197474) is a Public company incorporated on 02 August 1946. It is classified as Non-government company and is registered at Registrar of Companies, Mumbai. The Authorised Share Capital of the company is Rs.150000 Lakhs. Against this, the Paid up Share Capital is Rs.28607.15 Lakhs comprising of Rs.6122.6 Lakhs by way of Equity Shares and Rs.22484.54 Lakhs by way of Cumulative Redeemable Preference Shares (CRPS). Registered address of Quadrant Televentures Limited is Flat no. 8, B-Type, Sadafuli Building, Tirupati Park, Gurusahani Nagar, N-4, CIDCO, Aurangabad, Maharashtra, India – 431001 and Corporate office address is B-71, Industrial Area Phase-VII, Mohali, Punjab, India, 160055.

Quadrant Televentures Limited's Annual General Meeting (AGM) was last held on 29.09.2025. and as per records from Ministry of Corporate Affairs (MCA), its balance sheet was last filed on 31.03.2025. It is engaged in Telecommunication and Broadband services.

Quadrant Televentures Limited (QTL) is a Unified License Services Licensee and an Internet Service Provider in the Punjab Telecom Circle comprising of the State of Punjab, the Union Territory of Chandigarh and the Panchkula town of Haryana. The Company started its operations as a fixed line service provider under the brand name "CONNECT" in the year 2000. Subsequently, the Company was granted the UASL License (Unified Access Services License) in the Punjab Telecom Circle in 2003, which was further migrated to Unified License in the year 2015. Apart from the UASL License, the Company also holds the ISP (Internet Service Provider) License Category - A (PAN INDIA) and the IP-1 (Infrastructure Provider- Category -1) License for providing services in the Punjab Telecom Circle. Currently, the Company is providing Broadband Services on FTTH/ DSL/WBB/EOC technology, Fixed Voice (Landline) services,

Internet Leased Line and P2P services in the Punjab Telecom Circle. As on March 31, 2025, the Company had a total subscriber base of around 3 Lakhs customers.

The Corporate Debtor is currently undergoing Corporate Insolvency Resolution Process (“CIRP”) in accordance with the extant provisions of the Insolvency and Bankruptcy Code, 2016 (“the Code”) and other relevant rules and regulations notified thereunder, pursuant to the order of the Hon'ble National Company Law Tribunal, Mumbai Bench I (“Hon’ble NCLT”) passed on 2nd September 2025 (“Insolvency Commencement Date”) wherein the Hon’ble NCLT has appointed Atul Kumar Kansal having registration number IBBI/IPA-001/IP-P00035/2016-2017/10088 as an Interim Resolution Professional (“IRP”). Later, IRP was confirmed as RP by CoC in its 2nd meeting of CoC.

B. Financial Statements of Corporate Debtor:

Company is a Listed Company and Annual reports can be downloaded from below link;

<https://www.connectbroadband.in/annual-report/>

C. TRANSACTION PROCESS

The transaction process has been outlined below: -

- a. Invitation for Expression of Interest (“EOI”)
- b. Confidentiality undertaking by the Resolution Applicants (RAs) along with the supporting documents annexed to the EOI;
- c. Verification of EOI documents by Resolution Professional with respect to eligibility criteria and completeness of requisite affidavit & undertakings.
- d. Circulation of Provisional List of Prospective Resolution Applicants as per timelines in Form G.
- e. Invitation of Objection of inclusion or non-inclusion of name of any prospective resolution applicant in the Provisional List.
- f. Circulation of Final List of Prospective Resolution Applicants
- g. Prospective Resolution Applicants will be provided with:
 - The Information Memorandum prepared as per provisions of the Insolvency and Bankruptcy Code (“IBC”), 2016.

- Request for Resolution Plan ('RFRP') outlining the next steps along with the evaluation criteria.
- Access to the data and information to be provided for due diligence.

D. SUBMISSION OF EXPRESSION OF INTEREST

- Expression of Interest ("EOI") is invited in a plain sealed envelope superscripted as "Expression of Interest for participating in CIRP of "Quadrant Televentures Limited", in the format as set out in "**Annexure 1**".
- Applicants should meet the Eligibility Criteria as set out as "**Annexure-2**" of Format for EOI.
- Applicants should submit the EOI along with the supporting documents set out as "**Annexure-1A**".
- Applicant is also required to submit the following undertakings as set out in **Annexure 3**, **Annexure 4** and **Annexure 5** of this EOI documents respectively along with the EOI.

All Potential Resolution Applicants should provide the EOI on or before 15.01.2026 addressed to Atul Kumar Kansal, Resolution Professional, at Immaculate Resolutions LLP, Unit No. 112, First Floor, Tower-A, Spazedge Commercial Complex, Sector-47, Sohna Road, Gurgaon – 122018 in a sealed envelope through speed post/registered post or by hand delivery. A soft copy of the Expression of Interest along with the required annexures must be emailed to qtl.abc@gmail.com in a single pdf file on or before 15.01.2026. EOI received without EMD amount of Rs. 1 Crore (through RTGS in Bank Account of Corporate Debtor as per details Given or by Demand Draft) till 15.01.2026 shall be liable to be rejected.

[On the Letterhead of the Entity Submitting the Expressions of Interest EOI]

EXPRESSION OF INTEREST

Date: [●]

To,

Atul Kumar Kansal

Resolution Professional (RP)

Quadrant Televentures Limited (Under CIRP)

Immaculate Resolutions LLP, Unit No. 112, First Floor, Tower-A, Spazedge Commercial Complex, Sector-47, Sohna Road,

Gurgaon-122018

Email: qtl.abc@gmail.com

Subject: Submission of Expression of Interest for Submitting Resolution Plan for Quadrant Televentures Limited (Under CIRP)

Dear Sir,

In response to the invitation for EOI for identification of prospective resolution applicants, I/we hereby express my/our interest for participation in the Corporate Insolvency Resolution Process (CIRP) of Quadrant Televentures Limited as a prospective resolution applicant and herewith submit my/our EOI for consideration by the Resolution Professional ('RP') and Committee of Creditors ('COC') of Quadrant Televentures Limited. Along with our EOI, I/we have also provided information as required in the prescribed format in **Annexure-1** and enclosed documents as listed in **Annexure-1A**. I/We further undertake that the information furnished by us in this EOI and Annexures is true, correct, complete, and accurate to the best of our knowledge. Further, I/we agree and acknowledge and undertake that:

- (a) I/We are not ineligible to be resolution applicant in terms of provisions of Section 29A of the Insolvency and Bankruptcy Code, 2016, and have duly enclosed our affidavit to that affect.
- (b) My/Our net worth is Rs. ____ Crore as on 31-03-2025. Net worth certificate obtained from practicing CA and audited / provisional financial statements for the year ended 31-03-2025, are enclosed in support of the same.
- (c) Mr. _____ has been authorised on behalf of the applicant to submit the EOI and Board Resolution/Authority Letter/Power of Attorney authorising him is enclosed.
- (d) I/We, acknowledge that any and all information that may be provided to me/us in respect of Quadrant Televentures Limited is confidential and shall be used by us solely for the purpose of participation in the CIRP and have duly enclosed our confidentiality undertaking as per Section 29(2) of the Insolvency and Bankruptcy Code, 2016.
- (e) I/We, have enclosed our undertaking as required under Regulation 36A (7) of the IBBI (CIRP) Regulations, 2016.
- (f) I/We, understand that in case I/we are shortlisted as Prospective Resolution Applicant by the COC, I/we shall be issued an invitation by the RP for submission of the Resolution Plan. I/We shall be entitled to participate in the further process only on receipt of said invitation from the RP. Invitation for Resolution Plan may contain such further conditions including but not limited to conditions with respect to Earnest Money Deposit, furnishing of Performance Guarantee etc.
- (g) The RP/ the COC reserve the right to request for additional information or clarification from me/us for the purposes of the EOI and we shall promptly comply with such requirements. Failure to address the queries of IRP/RP/ COC may lead to rejection of our EOI.

(h) The IRP/RP/ the COC reserves the right to shortlist the Prospective Resolution Applicant at their sole discretion and may reject the EOI submitted by me/us without assigning any reason/without any liability whatsoever;

Yours Sincerely,

On behalf of [Insert the name of the entity submitting the EOI]

Signature: _____

Name of Signatory:

Designation:

Company Seal/Stamp

ANNEXURE-1

I. Applicant Details

1. Name and Address:

- a. Name of the Firm/Company/Organisation:
- b. Address:
- c. Telephone No:
- d. Fax:
- e. Email:

2. Date of Establishment:

3. Experience:

4. Authorised Person (Please enclose Authority Letter/ Board Resolution / Power of Attorney in respect of authorisation)

- a. Name:
- b. Designation:
- c. Telephone No:
- d. Email:

[Note: In case of Joint Applicants, please provide aforesaid details in respect of all the applicants]

II. Applicant Profile

[Note: The applicant profile should necessarily include net worth and revenue details of the financial year ending 31st March 2025.]

III. Experience of the Applicant in the similar / allied industries (if applicable)

- IV. Technical and Financial Capabilities including capacity to invest in Quadrant Televentures Limited.
- V. Detail of Connected Persons like Directors, Partners, Shareholders with their Names, Address, DIN, PAN, Adhar and percentage of shareholding.

ANNEXURE – 1A

Documents to be enclosed

1. KYC Documents (Incorporation documents like MOA/AOA, PAN, GST Registration, Adhar Card etc.)
2. Certificate of Net worth by practicing CA as on 31-03-2025.
3. Audited Financial Statements for last 2 years i.e., 31-03-2025 and 31-03-2024
4. Provisional Financial Statements as on date.
5. Affidavit that the Applicant is not ineligible to be a Resolution Applicant under Section 29A of IBC, 2016, on a stamp paper of Rs. 100 (as per Annexure-3)
6. Confidentiality Undertaking (as per Annexure-4)
7. Board Resolution/Authority Letter/Power of Attorney authorising submission of Expression of Interest.
8. Undertaking under Regulation 36A (7) of IBBI (CIRP) Regulations 2016, on a stamp paper of Rs. 100. (as per Annexure-5)
9. UTR number for transfer of amount of EMD or Demand Draft for Earnest Money in the name of 'Quadrant Televentures Limited' payable at Mohali, Punjab.
10. Consortium Agreement, if EOI is filed as consortium.
11. CIBIL Reports

Annexure-2 Details of Eligibility Criteria and Earnest Money to be deposited

QUADRANT TELEVENTURES LIMITED

(Company Undergoing Corporate Insolvency Resolution Process)

Eligibility criteria as defined under Section 25(2)(h) of IBC, 2016 with the approval of Committee of Creditors having regard to the complexity and scale of operations of the business of corporate debtor to submit a Resolution Plan

- PRA should be eligible under Sec 29A of IBC, 2016
- Refundable Earnest Money Deposit (non-interest bearing) - Rs. 1 crore (Through Demand Draft / RTGS) along with Expression of Interest and further EMD of Rs. 20 crores (Through Demand Draft / RTGS / Bank Guarantee) along with submission of the Resolution Plan.
- Minimum Networth (For Individuals/ Partnerships/ Companies) – Rs. 100 crores and Minimum AUM / Fund Commitment (For AIFs / ARCs/ Funds)– Rs. 200 crores, as per Audited Balance Sheet for 31.03.2025/Net Worth Certificate duly certified by Practicing Chartered Accountant as on 31.03.2025.
- Consortium of PRAs - Consortium of PRAs shall be permitted, however the MOU of consortium shall be submitted, noting share of each member of consortium and lead member of the consortium. Each member of consortium shall be required to satisfy Minimum Networth / Minimum AUM in proportion to their share in the consortium.

Notes: -

1. The PRA shall have a Minimum Networth (For Individuals / Partnerships/ Companies) – Rs. 100 crore and Minimum AUM / Fund Commitment (For AIFs / ARCs/ Funds)– Rs. 200 crores as per Audited Balance Sheet for 31.03.2025/Net Worth Certificate duly certified by Practicing Chart Accountant as on 31.03.2025. The PRA or any member of the consortium should have audited financial statements for at least two financial years.
2. The Prospective Resolution Applicant being an Individual should have minimum net owned assets Rs. 100 Crores as at the end of last financial year. Net owned assets would mean all assets in the name of individual as reduced by all liabilities and a certificate of Chartered Accountant would be required for such verification.
3. In case of a joint venture or consortium representing or including any of the participants

from Category 1 or 2 above, then net worth of each member shall be considered in proportion to their share in the consortium, for evaluating minimum net worth criteria of the consortium. The EOI by consortium should be accompanied by Consortium Agreement signed by all consortium partners, wherein the share and role of each member of consortium should be clearly specified.

Earnest Money Deposit

1. A refundable non-interest-bearing Earnest Money Deposit of INR 1 Crore shall be paid along with the application for EOI by way of Demand Draft in the favor of **“Quadrant Televentures Limited Retail Collection New Acquisitions”** payable at Mohali, Punjab or may be remitted to below account:-

<i>Particulars</i>	<i>Details</i>
Account Name	Quadrant Televentures Limited Retail Collection New Acquisitions
Account Number	0020102000006828
IFSC Code	IBKL0000020
Branch Name	SAS Nagar- Mohali Punjab- 160059

2. EMD which shall be refundable to all the PRAs within 1 month of:
 - a) PRA is found to be ineligible to be a Resolution Applicant.
 - b) PRA does not submit the Resolution Plan and last date of submission of Resolution Plan is expired.
 - c) PRA submits the Resolution Plan and same is rejected by the COC

Qualifying Documents

1. For all Bidders: Cover letter being the expression of interest with business profile.
2. For Body Corporates / Individuals: Certificate of Net Worth as on March 31, 2025 duly certified by a Chartered Accountant.
3. For Body Corporates: Audited financial statements for the financial years (last two years) i.e. March 31, 2025 and March 31, 2024 and Provisional Financial Statement as on date.
4. For Individuals: Income Tax Returns for three financial years i.e. 2024-2025, 2023-2024, 2022-2023 along with computation of Income along with Copy of Form 16/Form 26AS.

5. For Consortium: In addition to forestated documents in respect of each member of the, the Consortium Applicant should submit a Consortium Agreement signed by all consortium partners, wherein the share and role of each member of consortium should be clearly specified.
6. Copy of CIBIL Report of the Applicants and the Board of Directors and Shareholders having controlling stake in the Applicant.
7. Certificate or Undertaking from a director or duly authorized signatory (along with proof of authority) that: -
 - to the best of its knowledge, every information and records provided in the expression of interest is true and correct;
 - subject to applicable laws, to forthwith notify the IRA/RP of any factor that may make the applicant ineligible to participate in the corporate insolvency resolution process;
 - and to furnish further information or documents to the IRP/RP as may be reasonably required to verify that the applicant meets the criteria set out in the EOI.

In case the financial year end is different from 31 March, 2025 then the applicant may provide financials of the immediately preceding financial year and provisional financial statements till March 31, 2025.

Board Resolution / letter of authority / power of attorney, as the case may be, authorizing the signatory to sign and submit the EOI documents.

Other Terms and Conditions

- If any false information or record has been submitted by the Prospective Resolution Applicant, it will render the Prospective Resolution Applicant ineligible to participate in the process;
- The fulfillment of eligibility conditions in the EoI does not automatically entitle the applicant to participate in the corporate insolvency resolution process which will be subject to applicable laws and further conditions stipulated by IRP/RP or Committee of Creditors (“COC”), in their sole discretion, including those in relation to access to Virtual Data Room (“VDR”) or as may be stipulated under the Request for Resolution Plan document. Further, IRP/RP and COC reserve the right to issue clarifications,

amendments and modification to the EOI document or to waive or relax any term or condition or its application in any particular case, in each case as they may deem fit in their sole discretion. The IRP/RP and COC reserve the right to reject any and all applications in their sole discretion without assigning any reasons. Further, the expression of interest is subject to the outcome of the pending application before the Hon'ble National Company Law Appellate Tribunal, New Delhi and may be cancelled, amended or changed at any stage based on the said proceedings.

- A Prospective Resolution Applicant (PRA) must be eligible to submit a Resolution Plan in accordance with the provision of Section 29A of IBC. For this purpose, the PRA should give a declaration supported by an affidavit hereto stating that it does not suffer from any of the disqualifications provided under Section 29A of IBC. In case of any Resolution Applicants submitting a joint Resolution Plan, the declaration and affidavit needs to be submitted by each such Resolution Applicant. However, a Resolution Applicant(s) suffering from a disqualification under Section 29A(c) of IBC may submit a resolution plan, provided that it undertakes to make payment of all overdue amounts with interest thereon and charges relating to non-performing asset accounts before submission of resolution plan and that it will submit a written acknowledgement of such payment at least three days before the last day for submission of resolution plan.
- A Prospective Resolution Applicant must be a fit and proper person, should not suffer from any legal disability to be a promoter under the applicable laws.
- No oral conversations or agreements with the IRP/RP or any official, agent or employee of the IRP/RP, or any member of the COC shall affect or modify any terms of this EoI.
- Neither the Prospective Resolution Applicant nor any of representatives of the Prospective Resolution Applicant shall have any claims whatsoever against the IRP/RP or its advisors or any member of the COC or any of their directors, officials, agents or employees arising out of or relating to this EoI.
- By submitting a proposal, each Prospective Resolution Applicant bidder shall be deemed to acknowledge that it has carefully read the entire EoI and has fully informed itself as to all existing conditions and limitations. Ignorance of law/s will not be treated as any excuse.
- The Prospective Resolution Applicant acknowledges that the investment in the Corporate Debtor shall be made by the Prospective Resolution Applicant on an “as in, where is”

basis and the IRP/RP or the COC will not be providing any representations or warranties for the Corporate Debtor.

- All the EOIs received will be reviewed by IRP/RP in consultation with its advisors and COC and a provisional list of eligible Prospective Resolution Applicants shall be shared in accordance with IBC and CIRP Regulations.

EOI by Consortium

- Where the EOI is being submitted by a Consortium, the EOI, along with all undertakings submitted shall be signed by each member of the Consortium.
- Please further note that:
 - a) A Person cannot be part of more than 1 (one) Consortium submitting the EOI for the Company. Further a Person shall submit only 1 (one) EOI, either individually as a Prospective Resolution Applicant or as a constituent of a consortium;
 - b) The Members of the Consortium shall submit the copy of consortium agreement/MOU, if any, entered into between the members, setting out the respective obligations of the members of consortium;
 - c) Each member of the consortium shall nominate and authorize a Lead member to represent and act on behalf of the members of the Joint Investors. Such Lead Partner shall be the single point of contact on behalf of the consortium with the Resolution Professional and the CoC, their representative and advisors in connection with all matters pertaining to the consortium;
 - d) The members of the consortium shall be jointly and severally liable in respect of obligations under the EOI/ undertakings given to the Resolution Professional;
 - e) If any 1 (one) member of the consortium is disqualified under Section 29A of the Code, then the entire consortium; i.e., all the members of such consortium shall stand disqualified;
 - f) The EOI must detail the members of the consortium, the Lead Member and the proposed percentage holding of each member;
 - g) Lead Member of the consortium shall be identified at the time of

submission of EOI and shall hold at least 26%; and

- h) No change of Lead Member or any member whose financials have been considered towards the eligibility criteria may be permitted post submission of EOI (except with approval of the COC)
- i) Consortium Agreement signed by all consortium partners, wherein the share and role of each member of consortium should be clearly specified, should be submitted along with the EOI.

Annexure-3

(on stamp paper of Rs. 100)

AFFIDAVIT

1. I, _____ S/o _____, aged about ____ years, Managing Director / Director of M/s _____ do hereby solemnly affirm and state as under:
2. That I am the authorized signatory on behalf of the applicant, [Name of the Applicant] and as such, I am fully conversant with the facts and circumstances of the case and hence, competent to depose by way of present affidavit.
3. That I state that [Name of the Applicant], is aware that Quadrant Televentures Limited is undergoing Corporate Insolvency Resolution Process (CIRP) under chapter II of the Insolvency and Bankruptcy Code, 2016 pursuant to the order of the Hon'ble National Company Law Tribunal, Mumbai Bench -III ("Hon'ble NCLT") passed on 02.09.2025 in (IB)-472/MB/2024.
4. That I state that [Name of the Applicant], is not ineligible to be Resolution Applicant in respect of Quadrant Televentures Limited. under the provision of section 29A of The Insolvency and Bankruptcy Code, 2016 as amended by The Insolvency and Bankruptcy Code (Amendment) Act, 2017.
5. That [Name of the Applicant], and/or any connected person is not an undischarged insolvent;
6. That [Name of the Applicant], and/or any connected person is not a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949;

7. That at the time of submission of the resolution plan [Name of the Applicant], and/or any connected person do not have an account, or an account of a corporate debtor under the management or control of [Name of the Applicant] or of whom [Name of the Applicant] is a promoter, classified as non- performing asset in accordance with guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 or the guidelines of a financial sector regulator issued under any other law for the time being in force;
8. That directors of [Name of the Applicant], and/or any connected person have not been' convicted for any offence punishable with imprisonment for two years or more under any Act specified under the Twelfth Schedule; or for seven years or more under any other law for the time being in force:
9. That directors of [Name of the Applicant], and/or any connected person is not disqualified to act as a director under the Companies Act, 2013;
10. That [Name of the Applicant], and/or any connected person are not prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities market;
11. That [Name of the Applicant], and/or any connected person has not been a promoter or in the management or control of the corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code;
12. That [Name of the Applicant], and/or any of the Directors of [Name of the Applicant], namely [Name of all Directors/ Partners of the Applicant] have not executed a guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part;

13. That during the Resolution Process, no person who would be considered as Connected Person and is not eligible to submit resolution plan under section 29A of The Insolvency and Bankruptcy Code, 2016 and regulation 38 of IBBI (Insolvency Resolution Process of Corporate Person) regulations, 2016 shall be engaged in the management and control of corporate debtor.
14. That [Name of the Applicant], and/or any of connected person are not subject to any disability, corresponding to clause (1) to (13) under any law in a jurisdiction outside India.

For [Name of the Applicant]

[Name]

[Designation]

[On the Letterhead of the Entity Submitting the Expressions of Interest EOI]

Annexure-4
Confidentiality Undertaking

Date: _____

To,

Atul Kumar Kansal
Resolution Professional (RP)
Quadrant Televentures Limited (Under CIRP)
Immaculate Resolutions LLP, Unit No. 112, First Floor, Tower-A,
Spazedge Commercial Complex, Sector-47, Sohna Road,
Gurgaon-122018
Email: qtl.abc@gmail.com

Dear Sir,

Sub: Undertaking in terms of Section 29(2) of the Insolvency and Bankruptcy Code, 2016 read with Regulation 36(4) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulation, 2016.

1. We are interested in participation in Corporate Insolvency Resolution Process (CIRP) in respect of Quadrant Televentures Limited. We understand that on being shortlisted as prospective resolution applicant the Resolution Professional may share confidential information in respect of Quadrant Televentures Limited through Information Memorandum, Data Room and other modes to enable us to formulate and submit resolution plan in respect of Quadrant Televentures Limited.
2. We do hereby undertake that we shall comply with the provisions of Sec 29(2) of Insolvency and Bankruptcy Code, 2016 in letter and spirit and undertake that we, our officers, employees, consultants/ advisors etc. shall:

(a) Comply with the provisions of law for the time being in force relating to the confidentiality and insider trading;

(b) protect any intellectual property of the Corporate Debtor viz. Quadrant Televentures Limited that we may have access to; and

(c) shall not share the relevant information with the third parties unless clause (a) and (b) above are complied with.

3. We understand that as per Sec 29(2) of the Code “Relevant Information means the information required by the resolution applicant to make the resolution plan for the corporate debtor, which shall include the financial position of the corporate debtor, all information related to disputes by or against the corporate debtor and any other matter pertaining to the corporate debtor as may be specified.”

Yours Sincerely

[Name of Applicant]

Annexure-5

Undertaking Under Regulation 36A (7) of IBBI (CIRP) Regulations 2016

(on stamp paper of Rs. 100)

Date: _____

To,

Atul Kumar Kansal
Resolution Professional (RP)
Quadrant Televentures Limited (Under CIRP)
Immaculate Resolutions LLP, Unit No. 112, First Floor, Tower-A,
Spazedge Commercial Complex, Sector-47, Sohna Road,
Gurgaon-122018
Email: qtl.ibc@gmail.com

Dear Sir,

Sub: Undertaking in terms of Regulation 36A(7) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulation, 2016.

We are interested in participation in Corporate Insolvency Resolution Process (CIRP) in respect of Quadrant Televentures Limited. We hereby give this undertaking as per Regulation 36A (7) of IBBI (CIRP) Regulations 2016: -

- (a) We undertake that we meet the criteria as specified by the committee under clause (h) of sub-section (2) of section 25 and we have provided relevant records in evidence of meeting the criteria under this clause;
- (b) We undertake that we do not suffer from any ineligibility under Section 29A of IBC, 2016 to the extent applicable and we have provided relevant information and records to enable an assessment of ineligibility under section 29A of IBC, 2016;
- (c) We undertake that we shall intimate the Resolution Professional forthwith if we become ineligible at any time during the Corporate Insolvency Resolution Process;

- (d) We undertake that every information and records provided in Expression of Interest is true and correct and discovery of any false information or record at any time will render the applicant ineligible to submit resolution plan, forfeit any refundable deposit, and attract penal action under the Code;
- (e) We undertake that we will maintain confidentiality of the information and shall not use such information to cause an undue gain or undue loss to ourself or any other person and comply with the requirements under sub-section (2) of section 29 of IBC, 2016.

Yours Sincerely

[Name of Applicant]

FORM G
INVITATION FOR EXPRESSION OF INTEREST
FOR QUADRANT TELEVENTURES LIMITED OPERATING IN
TELECOMMUNICATION AND BROADBAND SERVICES IN STATE
OF PUNJAB AND ADJOINING AREAS

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency
Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN/CIN/LLP No.	QUADRANT TELEVENTURES LIMITED CIN: L00000MH1946PLC197474 PAN: - AABCT2862R
2.	Address of the registered office	Registered Office: Flat no. 8, B-Type, Sadafuli Building, Tirupati Park, Gurusahani Nagar, N-4, CIDCO, Aurangabad City, Aurangabad, Maharashtra, India - 431001 Corporate Office: B-71, Industrial Area Phase- VII, Mohali, Punjab, India- 160055
3.	URL of website	https://www.connectbroadband.in/
4.	Details of Place where majority of fixed Assets are located	Majority of Assets of the Corporate Debtor in Punjab and adjoining areas
5.	Installed capacity of main products/ services	Not Applicable
6.	Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for F Y 2024-2025 in which Corporate Debtor had reported revenue of Rs. 273.97 Crores. Further Company's Equity Shares are Listed with BSE.

7.	Number of employees/ workmen	Around 965 on roll and 232 Outsourced as on 30.11.2025
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	https://www.connectbroadband.in/ or may be obtained by sending an email to qtl.abc@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	https://www.connectbroadband.in/ or may be obtained by sending an email to qtl.abc@gmail.com
10.	Last date for receipt of expression of interest	15.01.2026 (Extended From 17.12.2025)
11.	Date of issue of provisional list of prospective resolution applicants	25.01.2026 (Extended From 27.12.2025)
12.	Last date for submission of objections to provisional list	30.01.2026 (Extended From 01.01.2026)
13.	Date of issue of final list of prospective resolution applicants	09.02.2026 (Extended From 11.01.2026)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	14.02.2026 (Extended From 16.01.2026)
15.	Last date of submission of resolution plans	16.03.2026 (Extended From 16.02.2026)
16.	Process email id to submit EOI	qtl.abc@gmail.com
17.	Details of corporate debtor's registration as MSME	Corporate Debtor is not registered as MSME




Atul Kumar Kansal
Resolution Professional
Quadrant Televentures Limited
Registration Number: IBBI/IPA-001/IP-P00035/2016-2017/10088

**Registered Address: Unit No. 439, Tower-B, Spazedge, Sohna Road, Sector-
47, Gurugram – 122018 (Haryana)**
Email for Correspondence- qtl.ibc@gmail.com

Email: Registered with IBBI – advatulkansal@gmail.com

Date: 31.12.2025